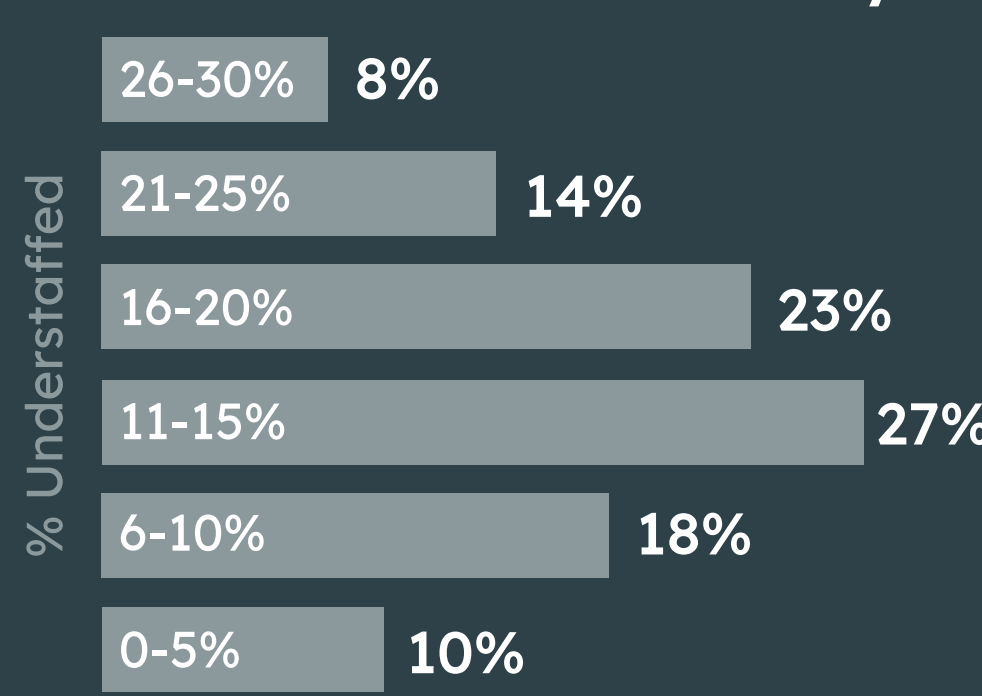


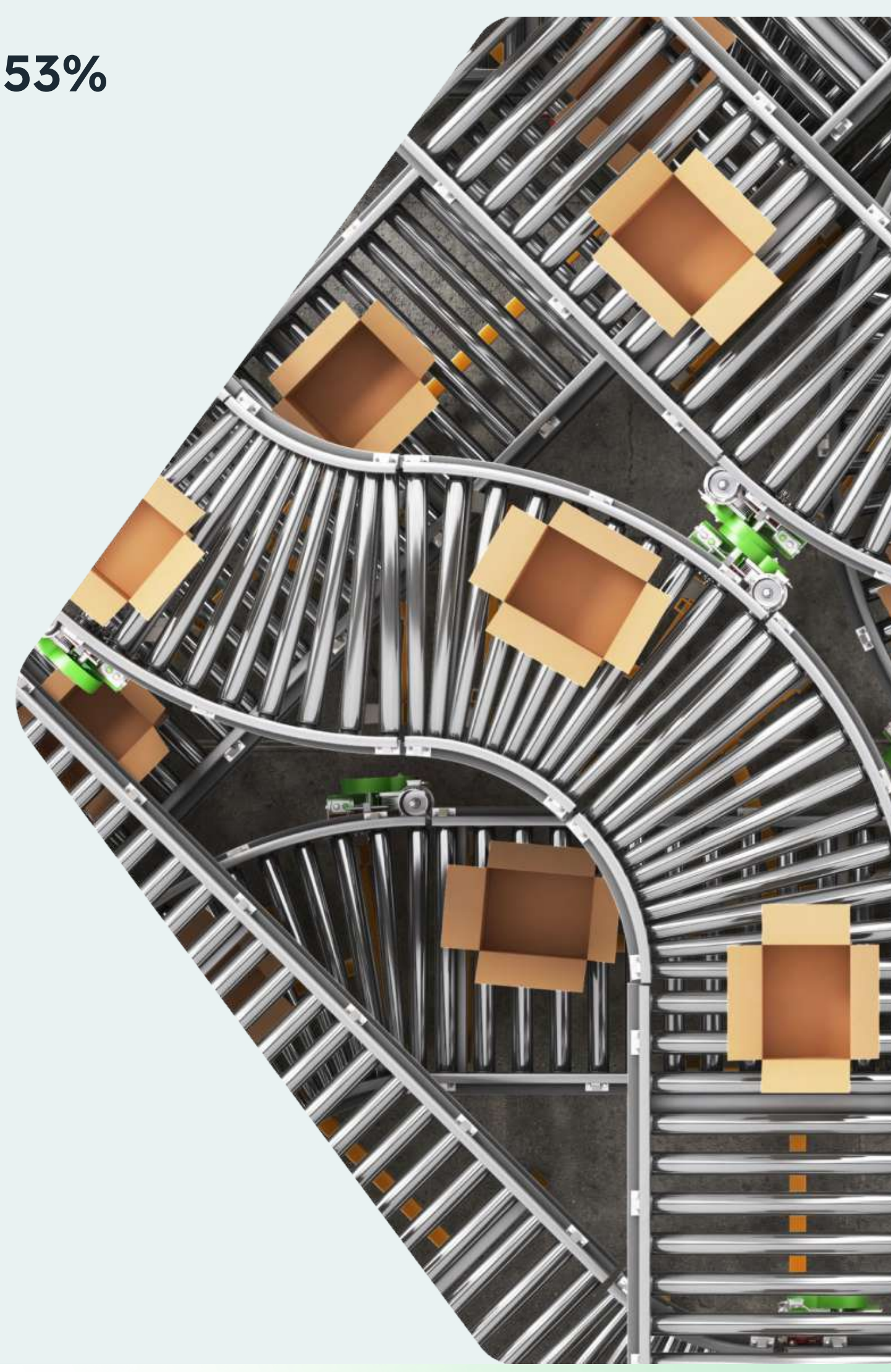
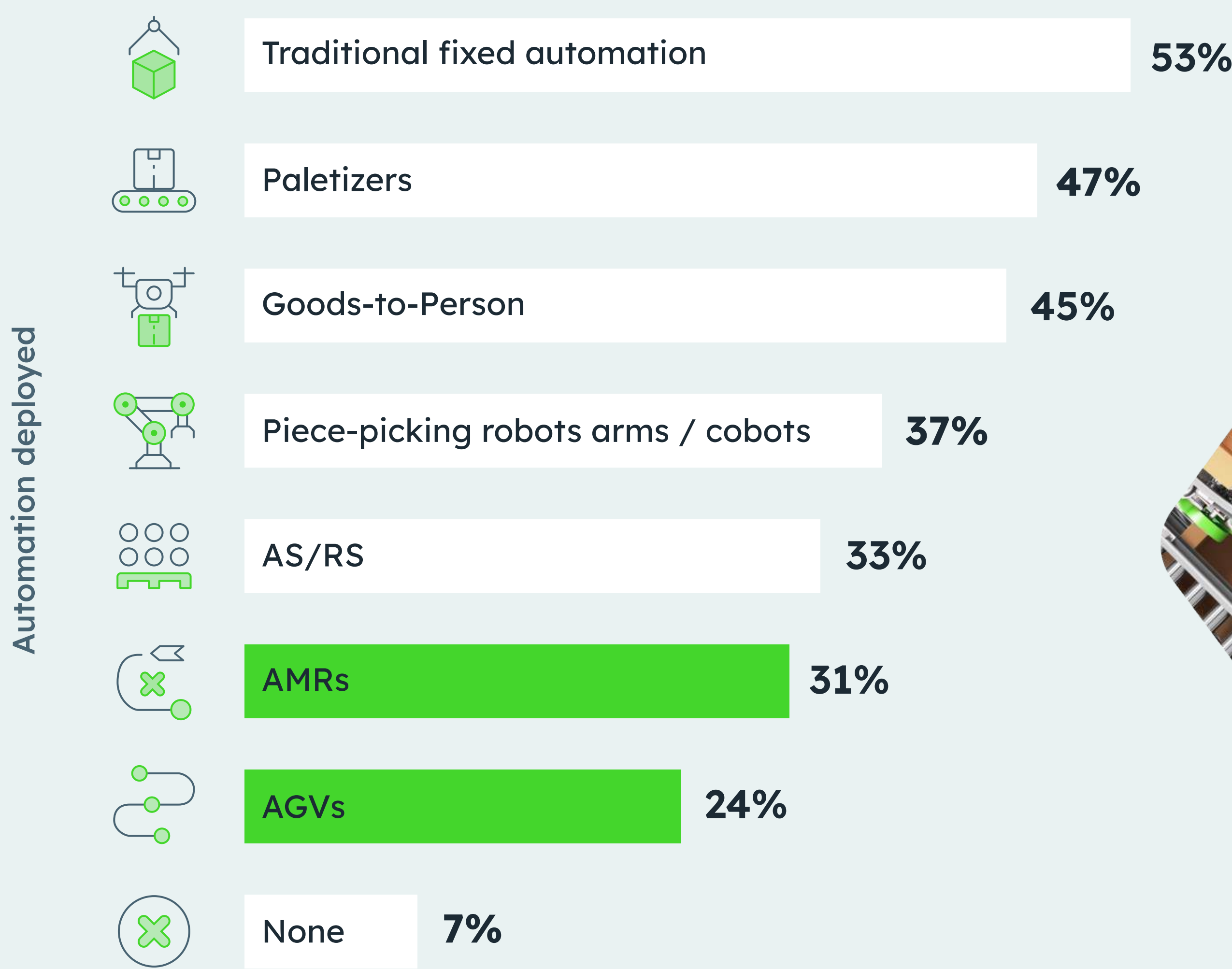
Warehouses are severely understaffed



Top benefits of automation to workforce

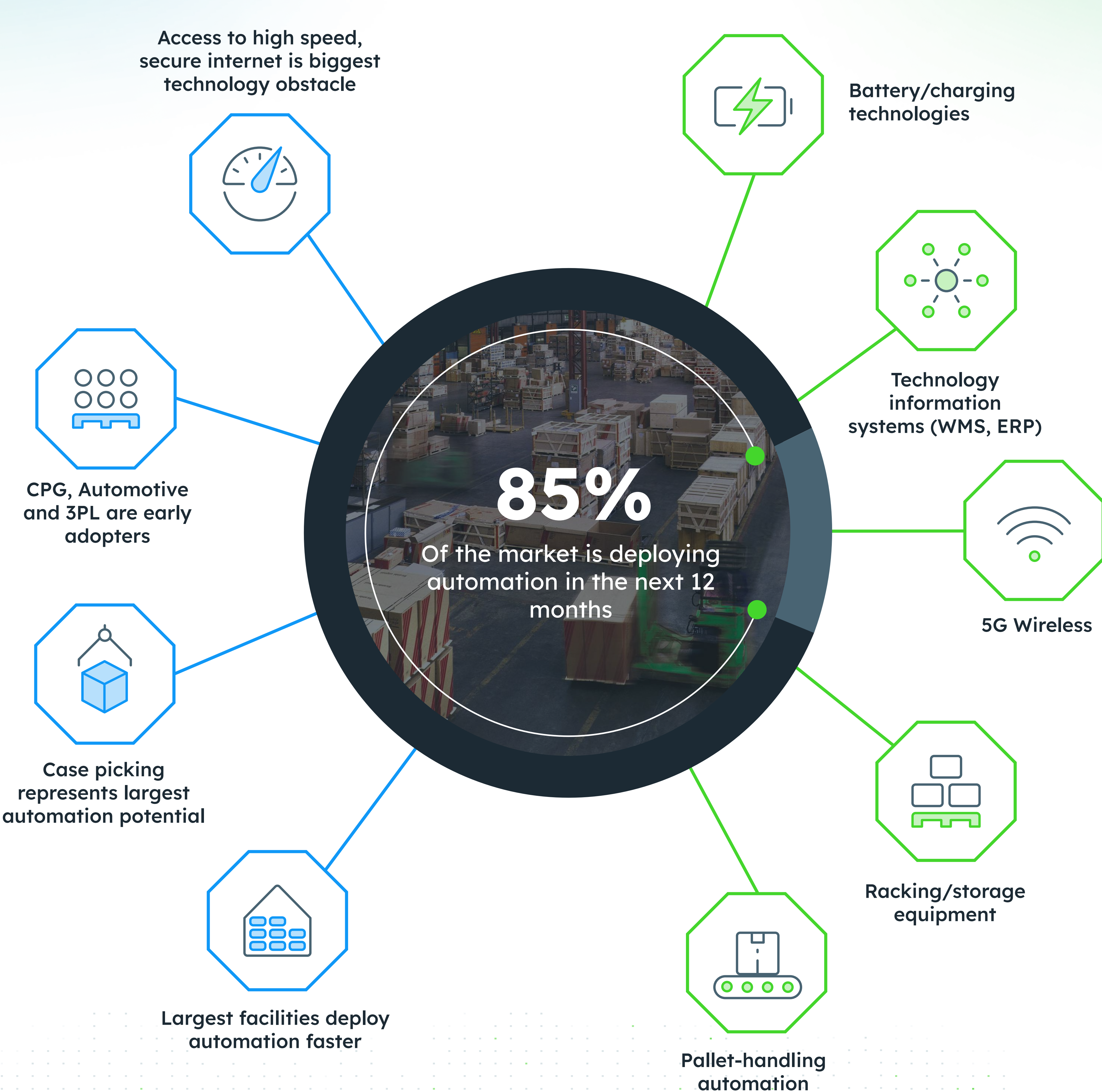


Autonomous pallet moving has just started to scale

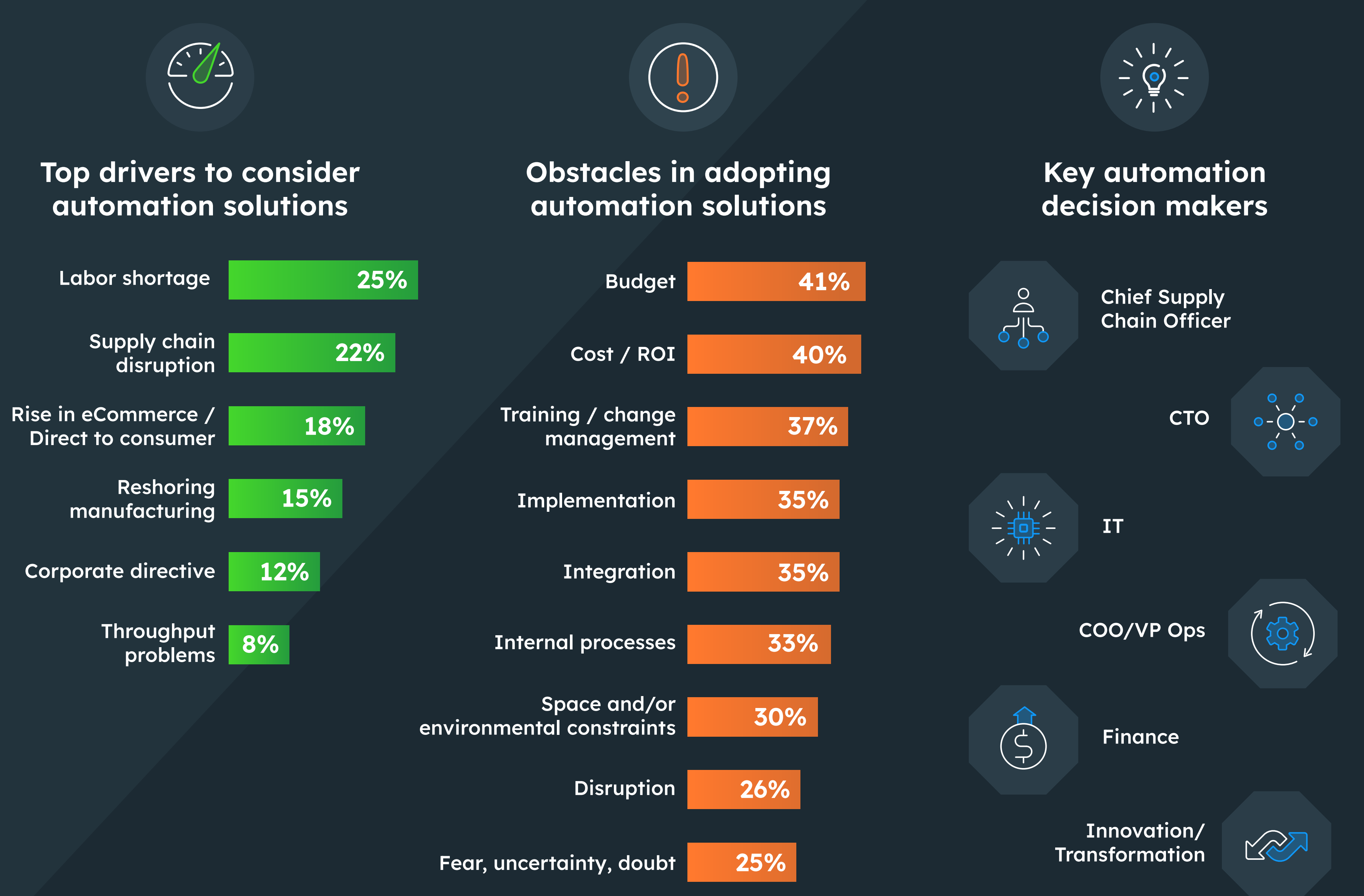


Top automation deployment trends

Top 5 new tech to be deployed in 2023



Financial considerations and decision-making



Getting to scale

KEY DECISION MAKING

85%

of automation decision making is taking place at the regional/site level

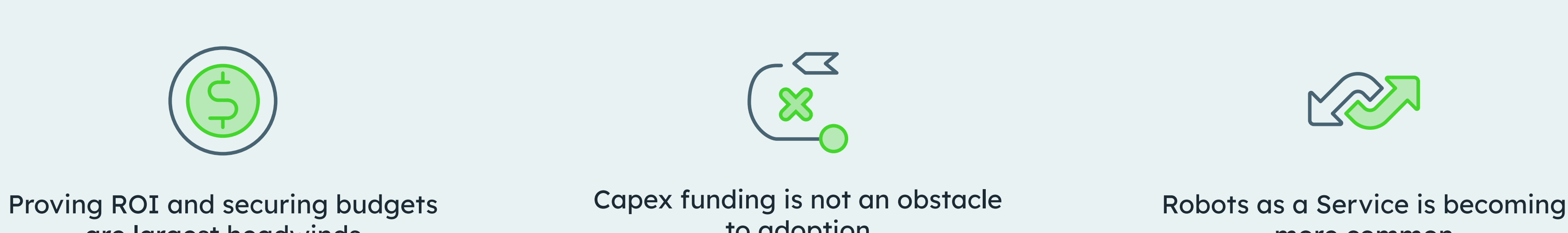
75%

of automation projects are not impacted by fears of economic downturn; 15% are accelerating

50%

of large enterprises rely on a clear corporate strategic imperative to adopt automation at scale

FINANCIAL CONSIDERATIONS



The top 5 accelerants to scaling automation

